



THE HAMRIN FOUNDATION

Familjen Kamprads stiftelse
The Kamprad Family Foundation for Entrepreneurship, Research & Charity

Workshop on Pension Dashboards and Retirement Behavior 22-23 May 2025, Jönköping, Sweden

Thursday, May 22

- 8:15-8:45 Registration
- 8:45-9:00 Welcome address
- 9:00-10:30 **Session 1** (chair: Andrea Schneider)
- Myriam Lanotte (KU Leuven)*: Support for the pension decision-making process via an intelligent computerised
- Sonya Lutter (Texas Tech University)*: Retirement savings heuristics and perceptions of retirement income adequacy
- Yiwei Yin (University of Mannheim)*: Part-time work policies and older workers' employment: Evidence from German mini-jobs
- 10:30-11:00 Coffee break
- 11:00-12:00 **Session 2** (chair: Johannes Hagen)
- Claudia Wegner-Wahnschaffe (European Tracking Service Association, VBL Germany)*: European Tracking Service (ETS)
- Silke Klostermann and Christoph Debowski (Deutsche Rentenversicherung Bund (ZfDR))*: Pension Dashboard: Germany
- 12:00-13:30 Lunch break
- 13:30-14:45 **Session 3** (chair: Johannes Hagen)
- Anders Lundström (minPension/ Pine Valley)*: Pension Dashboard: Sweden
- Michael Visser (Stichting Pensioenregister)*: Pension Dashboard: The Netherlands
- Benjamin D'Andrea (Sigedis) & Myriam Lanotte (KU Leuven)*: Pension Dashboard: Belgium
- 14:45-15:45 **Session 4** (chair: Thomas Post)
- Heidi Karjalainen (Institute for Fiscal Studies)*: Accessing UK's defined contribution pensions
- Claudio Daminato (Lund University)*: Financial technology and behavioral barriers to saving for retirement
- 15:45-16:15 Coffee break
- 16:15-16:45 **Session 5** (chair: Thomas Post)
- Jana Schütz (Jönköping International Business School)*: Do annual pension statements affect retirement planning?
- 16:45-17:45 **Keynote** (chair: Johannes Hagen)
- Tabea Bucher-Koenen (ZEW & University of Mannheim)*: The potential of digital pension planning tools for individuals' financial planning and saving
- 19:00 Dinner at Restaurang Hemma (Smedjegatan 36, Jönköping)



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Friday, May 23

8:45-9:35 **Session 6** (chair: Andrea Schneider)

Ján Šebo (Comenius University & Orange Envelope):
Pension Dashboard: Slovakia

Suzy Morrissey (Pensions Policy Institute):
Pension Dashboard: UK

09:40-10:30 **Panel discussion on pension dashboards**

Participants:

*Tabea Bucher-Koenen (ZEW & University of Mannheim),
Johannes Hagen (Jönköping International Business School),
Maurice Titley (Lumera),
Michael Visser (Stichting Pensioenregister)*

Moderator: Dan Adolphson Björck (minPension)

10:30-11:00 Coffee break

11:00-12:30 **Session 7** (chair: Jana Schütz)

Henning Ottmer (Uppsala University & IFAU): Reduced normal retirement age in Sweden: Employment effects and mechanisms

Marvin Immesberger (IZA – Institute for Labor Economics): Modeling determinants of retirement behavior: Financial incentives and complexity

Camilla Skovbo Christensen (London School of Economics & University of Copenhagen): The economic consequences of retirement: How firms respond when workers retire

12:30-13:30 Farewell & lunch

Conference venue: Elite Stora Hotellet Jönköping, Hotellplan 3, 553 20 Jönköping